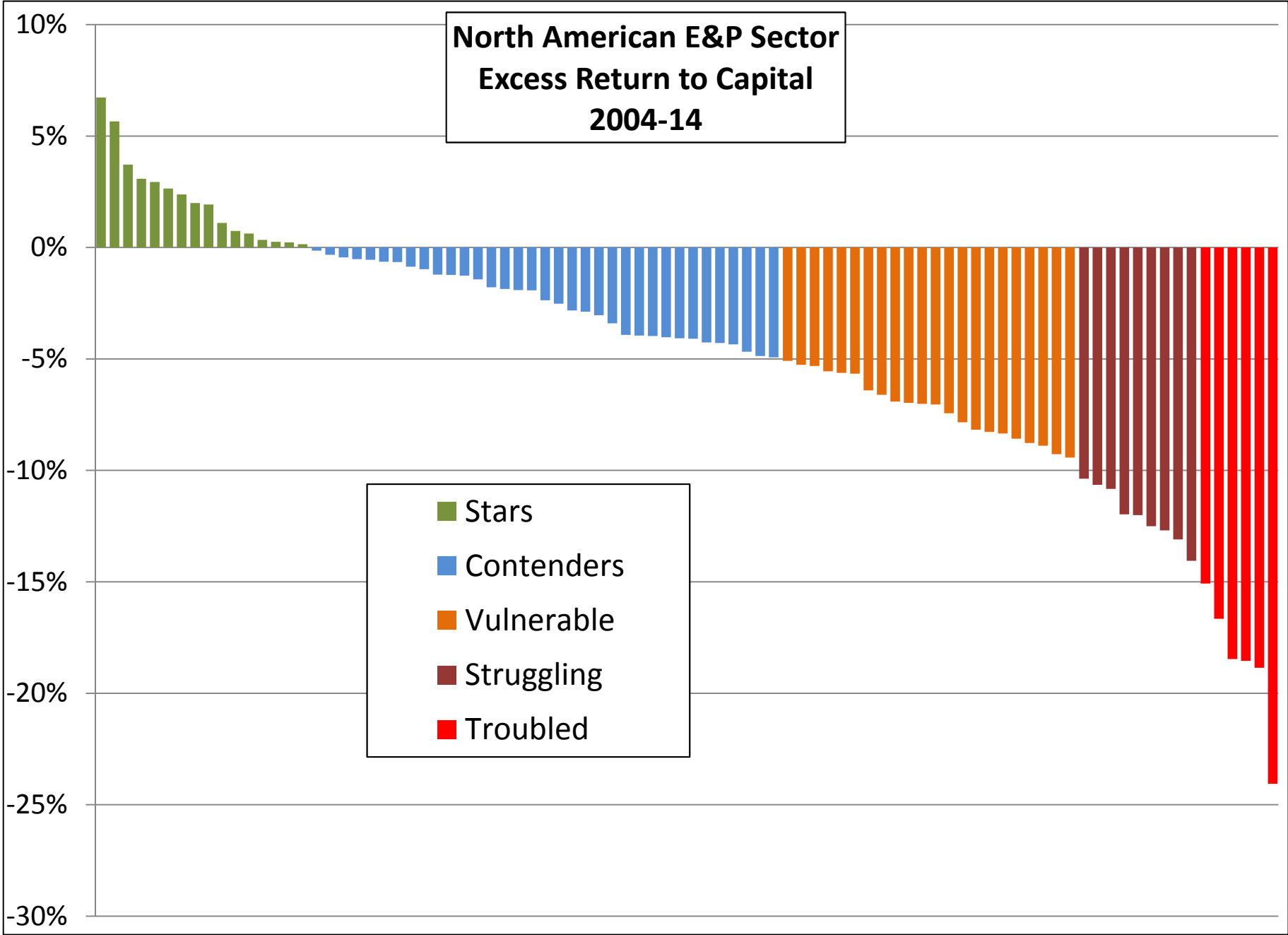


**North American E&P Sector
Excess Return to Capital
2004-14**



- Stars
- Contenders
- Vulnerable
- Struggling
- Troubled